

## HOMEOWNER QUOTE WORKSHEET

DATE \_\_\_\_\_ PHONE \_\_\_\_\_

NAME \_\_\_\_\_ DOB \_\_\_\_\_ SSN \_\_\_\_\_

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ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_

PRIOR INSURANCE CO \_\_\_\_\_

IF NEW PURCHASE, EST. CLOSING DATE \_\_\_\_\_

CONSTRUCTION OF HOUSE \_\_\_\_\_

YEAR BUILT \_\_\_\_\_ # of STORIES \_\_\_\_\_ SQ FT \_\_\_\_\_ # of BATHS \_\_\_\_\_

ROOF TYPE \_\_\_\_\_ BSMT? Y N FINISHED? Y N GARAGE TYPE \_\_\_\_\_

FIREPLACE \_\_\_\_\_ WOODSTOVE \_\_\_\_\_ PRIMARY HEAT \_\_\_\_\_

FOUNDATION \_\_\_\_\_ DECK SQ FT \_\_\_\_\_ PORCH SQ FT \_\_\_\_\_

HOT TUB? Y N TRAMPOLINE? Y N SWIMMING POOL? Y N

FENCE TYPE \_\_\_\_\_ ANY ANIMALS? \_\_\_\_\_

ANY BUILT-INS? \_\_\_\_\_

UPDATES ON HOMES OVER 25 YRS OLD:

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LOSSES:

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